

**COURT OF COMMON PLEAS
PROBATE DIVISION
CLERMONT COUNTY, OHIO**

IN THE MATTER OF _____ : **CASE NO.** _____

_____ :

A Minor _____ **Years of Age** : **TRUST**

This Trust is created by the Probate Division of the Court of Common Pleas of Clermont County, Ohio.

The Trustee is _____.

The Beneficiary is _____.

The principal amount is \$_____ which is the net amount received in an action for wrongful death.

The Trustee is to administer the trust estate, which initially consists of the principal amount, as follows:

- 1) The Trustee shall hold the trust funds in the Court approved and designated depository. No bond will be required for funds held in this manner.
- 2) Funds shall be invested in investments within the bank's total control that comply with Ohio fiduciary investment law (O.R.C. 2109.37 & 2109.371).
- 3) Evidence of deposits shall be retained by the Probate Court, available for inspection by the Trustee and beneficiary, and shall be periodically posted by the depository institution. Annual accounts shall be waived.
- 4) Trust funds shall be distributed upon the beneficiary attaining the age of _____ years. Funds may be released prior to that date for the support and education of the beneficiary upon application of the Trustee and approval of the Court.

I hereby accept the duties
which are required of me
as Trustee in this case.

Trustee

Magistrate

Judge