

PROBATE COURT OF CLERMONT COUNTY, OHIO
JAMES A. SHRIVER, JUDGE

GUARDIANSHIP OF _____

CASE NO. _____

ANNUAL GUARDIANSHIP PLAN - ESTATE
[Sup.R. 66.08 (G)]

[Attach as addendum to Form 17.7-Guardian's Report]

I am the guardian of the estate for the above-named ward. I have identified the following goal(s) for the next year and how I intend the goal(s) to be met.

For the Estate

Goal: (for example: Obtain representative payee; enroll in Medicaid; establish Special Needs Trust; improve money handling skills)

Means to Meet the Goal – (for example: contact Social Security; contact Job and Family Services/Attorney re exempt assets/eligibility; secure supporting documentation; schedule skills training, etc.)

[Attach additional pages if necessary]

Guardian's Printed Name

Guardian's Signature

Street

Phone Number

City, State, Zip Code