

**IN THE PROBATE COURT OF CLERMONT COUNTY, OHIO  
JAMES A. SHRIVER, JUDGE**

**In the Matter of** \_\_\_\_\_

**Case No.** \_\_\_\_\_

**APPLICATION FOR DESIGNATION OF SUCCESSOR CUSTODIAN UNDER  
OHIO TRANSFERS TO MINORS ACT (R.C. 5814.07)**

1. The undersigned Applicant states that there are Custodial Assets being held under the Transfers to Minors Act for the benefit of the beneficiary \_\_\_\_\_, born \_\_\_\_\_, and the assets are currently titled in the following manner:

\_\_\_\_\_  
\_\_\_\_\_.

2. The Applicant says that the Transferor of the assets did not designate a successor Custodian in the governing instruments:

\_\_\_\_\_ the Applicant is the Custodian and requests permission to resign as Custodian;

\_\_\_\_\_ the Custodian is incompetent and does not have a legal representative who is willing to designate a successor Custodian (proof of incompetency is attached);

\_\_\_\_\_ the Custodian is deceased (proof of death is attached).

3. The beneficiary does not have a guardian. The address where the beneficiary resides is

\_\_\_\_\_.

4. If the beneficiary is less than 16 years of age, the name of the parent, or individual caring for the minor is \_\_\_\_\_.

5. The Applicant is:

\_\_\_\_\_ the fiduciary of the deceased Donor or Transferor;

\_\_\_\_\_ the attorney of the Donor or Transferor estate;

\_\_\_\_\_ the fiduciary of the deceased Custodian;

\_\_\_\_\_ the attorney of the deceased Custodian's estate;

\_\_\_\_\_ a member of the minor's family (parent, stepparent, spouse, grandparent, sibling, aunt or uncle).

6. The Applicant suggests that \_\_\_\_\_, whose address is \_\_\_\_\_ is a suitable person to be designated as successor Custodian.

7. The custodial property is described as \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_.

The Applicant requests that the Court designate a successor Custodian for the custodial property.

\_\_\_\_\_  
Attorney for Applicant

\_\_\_\_\_  
Applicant's Signature

\_\_\_\_\_  
Typed or Printed Name

\_\_\_\_\_  
Typed or Printed Name

\_\_\_\_\_  
Address

\_\_\_\_\_  
Address

\_\_\_\_\_  
City State Zip

\_\_\_\_\_  
City State Zip

\_\_\_\_\_  
Telephone Number (include area code)  
Attorney Registration No. \_\_\_\_\_

\_\_\_\_\_  
Telephone Number (include area code)

IN THE PROBATE COURT OF CLERMONT COUNTY, OHIO  
JAMES A. SHRIVER, JUDGE

In the Matter of \_\_\_\_\_

Case No. \_\_\_\_\_

**ENTRY DESIGNATING SUCCESSOR CUSTODIAN UNDER OHIO  
TRANSFERS TO MINORS ACT (R.C. 5814.07)**

Upon Application of \_\_\_\_\_ and for good cause shown, it is ordered

that \_\_\_\_\_ be

and is hereby appointed Successor Custodian of the Minor Accounts for \_\_\_\_\_

held at \_\_\_\_\_ Bank in Account ending \_\_\_\_\_.

\_\_\_\_\_  
James A. Shriver, Probate Judge