

PROBATE COURT OF CLERMONT COUNTY, OHIO
JAMES A. SHRIVER, JUDGE

In the Matter of: _____, a Minor

Case Number: _____

ENTRY ORDERING DEPOSIT OF WRONGFUL DEATH TRUST FUNDS
[R.C. § 2125.03]

The Court orders trust funds in the amount of \$ _____ be deposited in the Batavia Branch of Peoples Bank, Batavia, Ohio under the following conditions:

1) Funds shall be deposited in the name of _____, Trustee for the benefit of _____, Minor whose Date of Birth is _____ under said Trust Identification number.

2) Funds shall be invested in investments within the bank's total control that comply with Ohio fiduciary investment law (O.R.C. 2109.37, 2109.371, and 2109.372). Mutual fund investments shall not exceed 60% of fiduciary funds (O.R.C. 2109.371(B)).

3) Evidence of deposits shall be retained by the Probate Court, available for inspection by the Trustee, parent, guardian, and minor and shall be periodically posted by the depository institution. A statement of the bank's account of other investments shall be furnished to the Court when available along with an annual statement of principal and income. Annual accounts and bond may be waived by compliance with the above orders.

4) PRINCIPAL AND INTEREST SHALL BE RELEASED ONLY UPON SPECIAL ORDER OF THIS COURT or upon the beneficiary obtaining the age of twenty-five years.

The bank shall execute the following verification and return it within ten days. The Court further finds that it would be inexpedient to require bond, for the Trustee, in the full amount as required by O.R.C. 2109.04. The bond is hereby waived.

Judge

VERIFICATION OF DEPOSIT

The undersigned banking institution hereby acknowledges the deposit of the above funds in the amount of \$ _____ and agrees to hold funds plus accumulated interest and other earnings in accordance with the above order and further orders of the Court.

Peoples Bank

Date: _____

By: _____